

January 22, 2025

BSE Limited

P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Ref.: Scrip Code: 974363, 974377, 974637, 974973, 976044 and 976307

Dear Sir / Madam,

Sub: **Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds**

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter IV of Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by Securities and Exchange Board of India, please find enclosed the Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds for the quarter ended December 31, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For EAAA India Alternatives Limited

(formerly known as Edelweiss Alternative Asset Advisors Limited)

DEEPAK Digitally signed by
DEEPAK MUKHIJA
Date: 2025.01.22
20:57:00 +05'30'
MUKHIJA

Deepak Mukhija

Company Secretary and Compliance Officer

A17454

Encl.: As above

CC:

Catalyst Trusteeship Limited Windsor, 6 th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400 098	Link Intime India Pvt. Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083
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A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited)	INE528L07107	Private Placement	Non-Convertible Debentures	25 September, 2024	Rs. 24,75,00,000	Rs. 24,75,00,000	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars		Remarks				
Name of listed entity		EAAA India Alternatives Limited (formerly known as Edelweiss Alternative Asset Advisors Limited)				
Mode of fund raising		Private placement				
Type of instrument		Non-Convertible Debentures				
Date of raising funds		25 September, 2024				
Amount raised		Rs. 24,75,00,000				
Report filed for quarter ended		December 31, 2024				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes, details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the deviation/ variation		Not Applicable				
Comments of the audit committee after review		None				
Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Nil						

EAAA India Alternatives Limited (Formerly known as Edelweiss Alternative Asset Advisors Limited)

Corporate Identity Number: U67190MH2008PLC182205, **Registered Office:** Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098

+91 (22) 4009 4700 | eaaa.info@edelweissalts.com | www.eaaa.in

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

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MUKHIJA

Digitally signed by
DEEPAK MUKHIJA
Date: 2025.01.22
20:57:34 +05'30'

Name of signatory: Deepak Mukhija

Designation: Company Secretary

Date: January 22, 2025