

January 17, 2023

Department of Corporate Services (Listing)

BSE Limited

14th Floor, P J Towers, Dalal Street,

Fort, Mumbai – 400 001.

Dear Sir / Madam,

Ref.: Scrip Code: 973937, 973998, 974363, 974377 and 974378

Sub: Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter IV of Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by Securities and Exchange Board of India, we wish to confirm that the issue proceeds received during the quarter ended December 31, 2022, have not been utilized.

Please find enclosed the Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds for the quarter ended December 31, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Alternative Asset Advisors Limited

**Deepak
Mukhija**

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Deepak Mukhija
Date: 2023.01.17
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Deepak Mukhija
Company Secretary
A17454

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Edelweiss Alternative Asset Advisors Limited	INE528L07032	Private Placement	Market linked Debenture (MLDs)	17 November, 2022	Rs. 25,00,00,000	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07057	Private Placement	Market linked Debenture (MLDs)	22 November, 2022	Rs. 10,30,00,000	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07040	Private Placement	Market linked Debenture (MLDs)	22 November, 2022	Rs. 7,50,00,000	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07040	Private Placement	Market linked Debenture (MLDs)	21 December, 2022	Rs. 1,97,76,620	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07057	Private Placement	Market linked Debenture (MLDs)	29 December, 2022	Rs. 2,10,31,248	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07040	Private Placement	Market linked Debenture (MLDs)	29 December, 2022	Rs. 4,98,44,200	0	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Edelweiss Alternative Asset Advisors Limited
Mode of fund raising	Private placement
Type of instrument	Market linked Debenture (MLDs)
Date of raising funds	Refer Annexure I
Amount raised	Refer Annexure I
Report filed for quarter ended	December 31, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	None

Edelweiss Alternative Asset Advisors Limited

Corporate Identity Number: U67190MH2008PLC182205

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098 | Tel. no. +91 (22) 4009 4400

 Email: eaaa.info@edelweissalts.com | Web: www.edelweissalternatives.com

Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**Deepak
Mukhija**

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Deepak Mukhija
Date: 2023.01.17
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Name of signatory: Deepak Mukhija

Designation: Company Secretary

Date: January 17, 2023

Annexure I

Sr. No.	Date of Raising Funds (Allotment Date)	Amount Raised
1	17 November, 2022	Rs. 25,00,00,000
2	22 November, 2022	Rs. 10,30,00,000
3	22 November, 2022	Rs. 7,50,00,000
4	21 December, 2022	Rs. 1,97,76,620
5	29 December, 2022	Rs. 2,10,31,248
6	29 December, 2022	Rs. 4,98,44,200