

August 12, 2022

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir / Madam,

Sub: Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter IV of Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by Securities and Exchange Board of India, we wish to confirm that the issue proceeds received during the quarter ended June 30, 2022, have been fully utilized.

Please find enclosed the Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds for the quarter ended June 30, 2022. Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Alternative Asset Advisors Limited

Deepak
Mukhija

Digitally signed by
Deepak Mukhija
Date: 2022.08.12
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Deepak Mukhija
Company Secretary
A17454

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of which funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Edelweiss Alternative Asset Advisors Limited	INE528L07016	Private Placement	Market linked Debenture	18 May, 2022	Rs. 30,00,00,000	Rs. 30,00,00,000	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07024	Private Placement	Market linked Debenture	16 June, 2022	Rs. 20,00,00,000	Rs. 20,00,00,000	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars					Remarks	
Name of listed entity					Edelweiss Alternative Asset Advisors Limited	
Mode of fund raising					Private placement	
Type of instrument					Non-convertible Debentures	
Date of raising funds					Refer Annexure 1	
Amount raised					Refer Annexure 1	
Report filed for quarter ended					June 30, 2022	
Is there a deviation/ variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					Not Applicable	
If yes, details of the approval so required?					Not Applicable	
Date of approval					Not Applicable	
Explanation for the deviation/ variation					Not Applicable	
Comments of the audit committee after review					None	
Comments of the auditors, if any					None	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Deepak Mukhija
 Digitally signed by Deepak Mukhija
 Date: 2022.08.12 17:54:12 +05'30'
 Name of signatory: Deepak Mukhija
 Designation: Company Secretary
 Date: August 12, 2022

Annexure 1

Sr. No.	Date of Raising Funds (Allotment Date)	Amount Raised (Face Value)
1	18 May, 2022	Rs. 30,00,00,000
2	16 June, 2022	Rs. 20,00,00,000