

July 21, 2023

BSE Limited

P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir / Madam,

Ref.: Scrip Code: 973937, 973998, 974363, 974377, 974378, 974637 and 974973

Sub: Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter IV of Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by Securities and Exchange Board of India, please find enclosed the Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds for the quarter ended June 30, 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Alternative Asset Advisors Limited

DEEPAK Digitally signed by
DEEPAK MUKHIJA
MUKHIJA Date: 2023.07.21
13:13:02 +05'30'

Deepak Mukhija

Company Secretary

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A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Edelweiss Alternative Asset Advisors Limited	INE528L07073	Private Placement	Non-Convertible Debenture (NCDs)	1 March, 2023	Rs. 100,00,00,000	Rs. 100,00,00,000	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Edelweiss Alternative Asset Advisors Limited
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Debenture
Date of raising funds	Refer above Statement
Amount raised	Refer above Statement
Report filed for quarter ended	June 30, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation/ variation,	

in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

DEEPAK MUKHIJA Digitally signed by DEEPAK MUKHIJA
Date: 2023.07.21 13:13:26 +05'30'

Name of signatory: Deepak Mukhija

Designation: Company Secretary

Date: July 21, 2023

CC:

Catalyst Trusteeship Limited Windsor, 6 th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098	Link Intime India Pvt. Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083
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