

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U67190MH2008PLC182205

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCE9810G

(ii) (a) Name of the company

EDELWEISS ALTERNATIVE ASSE

(b) Registered office address

Edelweiss House, Off. C.S.T Road, Kalina, NA
Mumbai
Mumbai City
Maharashtra
400098

(c) *e-mail ID of the company

alternativescompliance@edelv

(d) *Telephone number with STD code

02240094400

(e) Website

(iii) Date of Incorporation

14/05/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date 01/04/2022 (DD/MM/YYYY) To date 31/03/2023 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 22/09/2023

(b) Due date of AGM 30/09/2023

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 4

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	EDELWEISS SECURITIES AND IN	U65990MH2009PTC344641	Holding	100
2	EDELWEISS REAL ASSET MANA	U67110MH2021PLC362755	Subsidiary	100
3	SEKURA INDIA MANAGEMENT	U74999MH2021PLC362906	Subsidiary	100
4	EDELWEISS ALTERNATIVE ASSE		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL**(a) Equity share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	23,000,000	12,374,737	12,374,737	12,374,737
Total amount of equity shares (in Rupees)	230,000,000	123,747,370	123,747,370	123,747,370

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share				
Number of equity shares	23,000,000	12,374,737	12,374,737	12,374,737
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	230,000,000	123,747,370	123,747,370	123,747,370

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	118,737	12,256,000	12374737	123,747,370	123,747,370	

Increase during the year	0	0	0	1,187,370	1,187,370	0
i. Pubic Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				1,187,370	1,187,370	0
Conversion from physical shares to dmat						
Decrease during the year	0	0	0	1,187,370	1,187,370	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				1,187,370	1,187,370	
Conversion from physical shares to dmat						
At the end of the year	118,737	12,256,000	12374737	123,747,370	123,747,370	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0

ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE528L01019

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐

Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☒

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☒

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		29/09/2022	
Date of registration of transfer (Date Month Year)		05/04/2022	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10

Ledger Folio of Transferor		IN303719 11075379	
Transferor's Name	LIMITED	AS NOMINEE OF EDELWEISS SE	PRASHANT MODY
	Surname	middle name	first name
Ledger Folio of Transferee		IN303719 11103976	
Transferee's Name	AND INVESTMENTS PRIVATE	AS NOMINEE OF EDELWEISS SE	NIRANJAN RISBOOD
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		05/04/2022	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		IN303719 11075362	
Transferor's Name	LIMITED	AS NOMINEE OF EDELWEISS SE	SANDESH SAWANT
	Surname	middle name	first name
Ledger Folio of Transferee		IN303719 11103968	
Transferee's Name	INVESTMENTS PRIVATE LIMIT	NOMINEE OF EDELWEISS SECU	SUBAHOO CHORDIA
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		05/04/2022	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10

Ledger Folio of Transferor		IN303719 11075506	
Transferor's Name	LIMITED	AS NOMINEE OF EDELWEISS SE	SHIVRAMAN IYER
	Surname	middle name	first name
Ledger Folio of Transferee		IN303719 11103894	
Transferee's Name	AND INVESTMENTS PRIVATE	AS NOMINEE OF EDELWEISS SE	HEMAL MEHTA
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		05/04/2022	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		IN303719 11075514	
Transferor's Name	LIMITED	AS NOMINEE OF EDELWEISS SE	TARUN KHURANA
	Surname	middle name	first name
Ledger Folio of Transferee		IN303719 11103860	
Transferee's Name	AND INVESTMENTS PRIVATE	AS NOMINEE OF EDELWEISS SE	DEEPAK MUKHIJA
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		05/04/2022	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10

Ledger Folio of Transferor		IN303719 11075387	
Transferor's Name	LIMITED	AS NOMINEE OF EDELWEISS SE	VINIT AGRAWAL
	Surname	middle name	first name
Ledger Folio of Transferee		IN303719 11103851	
Transferee's Name	AND INVESTMENTS PRIVATE	AS NOMINEE OF EDELWEISS SE	BHANUDAS JADHAV
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		28/04/2022	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1,044,878	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		IN303719 10121579	
Transferor's Name			EDELWEISS SECURITIES LIMITEI
	Surname	middle name	first name
Ledger Folio of Transferee		IN303719 10920406	
Transferee's Name		INVESTMENTS PRIVATE LIMITEI	EDELWEISS SECURITIES AND
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	

Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	11,062	1000000	2,062,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	340,000,000	10	3,400,000,000
Total			5,462,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	2,062,000,000	0	2,062,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	1,100,000,000	2,300,000,000	0	3,400,000,000

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

2,736,928,281

(ii) Net worth of the Company

4,636,725,720

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	12,255,994	99.04	0	
10.	Others NA	0	0	0	
	Total	12,256,000	99.04	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	118,737	0.96	0	
10.	Others	0	0	0	
	Total	118,737	0.96	0	0

Total number of shareholders (other than promoters)

1

**Total number of shareholders (Promoters+Public/
Other than promoters)**

8

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	8	7
Members (other than promoters)	1	1
Debenture holders	1	111

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	3	1	3	0	0
(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	3	1	3	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
PRIYADEEP CHOPRA	00079353	Additional director	0	
HEMAL MAHENDRA M	ADYPM9200F	CFO	0	
DEEPAK MUKHIJA	AJSPM8298F	Company Secretar	0	
KANU HARKISONDAS	00577409	Director	0	
SUNIL NAWAL PHATAI	00005164	Director	0	
SUSHANTH SUJIR NA	02857645	Whole-time directo	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
PRIYADEEP CHOPRA	00079353	Additional director	24/03/2023	Appointment
KAMALA KANTHARAJ	07917801	Director	17/01/2023	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/09/2022	8	7	99.04
EXTRAORDINARY GENER	22/11/2022	8	7	99.04
EXTRAORDINARY GENER	23/01/2023	8	7	99.04
EXTRAORDINARY GENER	27/03/2023	8	7	99.04

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2022	4	4	100
2	15/07/2022	4	3	75
3	20/10/2022	4	3	75
4	22/11/2022	4	3	75
5	17/01/2023	4	4	100
6	27/03/2023	4	3	75

C. COMMITTEE MEETINGS

Number of meetings held

6

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/04/2022	3	3	100
2	Audit Committee	15/07/2022	3	3	100
3	Audit Committee	20/10/2022	3	3	100
4	Audit Committee	17/01/2023	3	3	100
5	Audit Committee	27/03/2023	3	2	66.67
6	Nomination and Remuneration Committee	29/04/2022	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	22/09/2023
								(Y/N/NA)
1	PRIYADEEP CHANDRA	1	0	0	1	0	0	No
2	KANU HARKIS	6	6	100	6	6	100	Yes
3	SUNIL NAWA	6	6	100	6	6	100	No
4	SUSHANTH S	6	4	66.67	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SUSHANTH NAYAK	WHOLE TIME D	14,394,004	0	0	0	14,394,004
	Total		14,394,004	0	0	0	14,394,004

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	HEMAL MEHTA	CFO	22,434,752	0	0	745,162	23,179,914

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
2	Deepak Mukhija	Company Secre	8,770,093	0	0	332,400	9,102,493
	Total		31,204,845	0	0	1,077,562	32,282,407

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KANU HARKISOND	INDEPENDENT	0	0	0	380,000	380,000
2	SUNIL NAWAL PHA	INDEPENDENT	0	0	0	380,000	380,000
3	KAMALA KANTHAF	DIRECTOR	0	0	0	70,000	70,000
	Total		0	0	0	830,000	830,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

KIRTI KOTHARI

Whether associate or fellow

☐

Associate

☒

Fellow

Certificate of practice number

17287

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

4

dated

04/08/2014

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Sushanth
Sujiir Nayak

Digitally signed by
Sushanth Sujiir Nayak
Date: 2023.11.20
18:58:33 +05'30'

DIN of the director

02857645

To be digitally signed by

DEEPAK
MUKHIJA

Digitally signed by
DEEPAK MUKHIJA
Date: 2023.11.20
18:58:56 +05'30'

☒ Company Secretary

☐ Company secretary in practice

Membership number

17454

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach**Attach****Attach****Attach****List of attachments**

EAAA_MGT - 8_2023_Signed.pdf
Clarification Letter.pdf
List of shareholders and Debentureholders

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Date: November 20, 2023

To,
The Registrar of Companies,
100, Everest, Marine Drive,
Mumbai – 400002.
Maharashtra, India

Subject: Clarification pertaining to Form MGT 7

Dear Sir/Madam,

- 1) With reference to serial no. III in Form MGT 7 pertaining to Particulars of Subsidiary Companies, we wish to clarify that Edelweiss Alternative Asset Advisors Limited (the “Company”) holds 100% of Class A and 95% of Class B of Edelweiss Alternative Asset Advisors Pte Limited.
- 2) With reference to serial no. IV (iv) – Debentures, we wish to clarify that during FY 22-23, Debentures have been allotted to various investors at different nominal values. Please find below the details in this regard:

ISIN	No of NCDs	Nominal Value per debenture	Total Value
INE528L07016	300	1,000,000	300000000
INE528L07024	200	1,000,000	200000000
INE528L07032	250	1,000,000	250000000
INE528L07057	103	1,000,000	103000000
INE528L07040	75	1,000,000	75000000
INE528L07040	20	1,000,000	20000000
INE528L07057	21	1,000,000	21000000
INE528L07040	50	1,000,000	50000000

INE528L07040	43	1,000,000	43000000
INE528L07073	10,000	100,000	1000000000
TOTAL	11,062		2,06,20,00,000

FOR EDELWEISS ALTERNATIVE ASSET ADVISORS LIMITED

DEEPAK
MUKHIJA

Digitally signed by
DEEPAK MUKHIJA
Date: 2023.11.20
18:41:25 +05'30'

Deepak Mukhija

Company Secretary



Form No. MGT – 8

[Pursuant to section 92 (2) of the Companies Act, 2013 and rule 11 (2) of the Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Edelweiss Alternative Asset Advisors Limited** (the "Company") as required to be maintained under the Companies Act, 2013 (the "Act") and the Rules made there under for the financial year ended on **March 31, 2023**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. the Company is a Public Limited Company as per the provisions of its Articles of Association;
 2. the Company has maintained registers / records as required and has duly made entries therein within the time prescribed therefor;
 3. the Company has filed the required forms and returns ~~as stated in the annual return,~~ with the Registrar of Companies, ~~the Tribunal / Court Regional Director, Central Government, or other authorities~~ within / beyond the prescribed time;
 4. the Company has:
 - (i) called and convened the meetings of the Board of Directors, Audit Committee and Nomination and Remuneration Committee as stated in the annual return in respect of which proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minutes Books / Registers maintained for the purpose and the same have been duly signed.
 - (ii) called and convened the Annual General Meeting and Extra-Ordinary General Meetings of the members of the Company for the financial year 2022-23 as stated in the Annual Return in respect of which proper notices were given and have been properly recorded in the Minute Books / registers maintained for the purpose and the same have been duly signed;
 5. the Company was not required to close its register of Members / Security Holders;

6. during the aforesaid financial year, the Company has not entered into any transactions falling within the purview of Section 185 of the Act;
7. during the aforesaid financial year, all contracts / arrangements entered with related parties were in compliance with the provisions of Section 188 of the Act and requisite disclosures are made thereat;
8. during the period under review, the following transfers of Equity Shares in DEMAT mode took place:

Date of Transfer	Transferors Name	No. shares Transferred	Transferee Name
05-04-2022	Prashant Mody as a Nominee of Edelweiss Securities Limited	1	Niranjan Risbood as a Nominee of Edelweiss Securities and Investments Private Limited
05-04-2022	Sandesh Sawant as a Nominee of Edelweiss Securities Limited	1	Subahoo Chordia as a Nominee of Edelweiss Securities and Investments Private Limited
05-04-2022	Shivraman Iyer as a Nominee of Edelweiss Securities Limited	1	Hemal Mehta as a Nominee of Edelweiss Securities and Investments Private Limited
05-04-2022	Tarun Khurana as a Nominee of Edelweiss Securities Limited	1	Deepak Mukhija as a Nominee of Edelweiss Securities and Investments Private Limited
05-04-2022	Vinit Agarwal as a Nominee of Edelweiss Securities Limited	1	Bhanudas Jadhav as a Nominee of Edelweiss Securities and Investments Private Limited
28-04-2022	Edelweiss Securities Limited	10,44,878	Edelweiss Securities and Investments Private Limited

During the period under review the Company has issued and allotted:

- (i) Non-Convertible Debentures/Market linked Debentures to various investors on various dates on a private placement basis for an amount aggregating to 21,169.39 lacs; and
- (ii) 23,00,00,000 Compulsory Convertible Debentures to Edelweiss Securities and Investments Private Limited on March 28, 2023.

Further, there were no instances with respect to transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/conversion of shares/ securities.

During the aforesaid financial year, the Company:

- (i) has obtained the approval of members under Section 186 of the Act by way of Special Resolution at the Extra-Ordinary General Meeting held on November 22, 2022 to give any loan to any person or other body corporate or give any guarantee or provide security in connection with a loan to any other body corporate or person or acquire by way of subscription, purchase or otherwise, the securities of any other body corporate upto an aggregate sum of Rs. 1,000 Crore; and
 - (ii) has obtained the approval of members under Sections 42 and 71 of the Act by way of Special Resolution at the Extra-Ordinary General Meeting held on January 23, 2023 to issue, offer and allot secured, unsecured, perpetual, listed and/or unlisted Non-Convertible Debentures aggregating to Rs. 600 Crore, to the eligible investors, on a private placement basis, in one or more tranches.
9. there were no instances of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares;
 10. the Company has not declared any dividend during the financial year and accordingly no amount was required to be transferred by the Company to the Investor Education and Protection Fund in accordance with the provisions of Section 125 of the Act;
 11. the signing of audited financial statement as per the provisions of Section 134 of the Act and report of Directors is as per sub-section (3), (4) and (5) of Section 134 of the Act thereof has been duly complied with;
 12. the Company has complied with the provisions of the Act with respect to constitution/appointment/ re-appointments/~~retirement~~/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. There was no casual vacancy in the Board during the year;
 13. as per the provisions of section 139 of the Act, as there was no change in the Statutory Auditors during the year under review;
 14. during the period under review, the Company was not required to take approval from Central Government, Tribunal, Regional Director, Registrar, Court or any such authorities under the various provision of the Act;
 15. the Company has not accepted deposits from public within the meaning of Sections 73 to 76 of the Act;



16. the Company has made borrowings from Bank and from its fellow subsidiary and wherever required have created/ modified/ satisfied charge on its assets in that respect;
17. during the year under review, the Company has complied with the provisions of Section 186 of the Act with respect to loan given and investments made. However, during the year under review the Company has not provided any guarantee or security to other bodies corporate or persons falling under the provisions of Section 186 of the Act; and
18. the Company has not altered the provisions of its Memorandum and Articles of Association.

For M/s. SAHANI & KOTHARI ASSOCIATES

Company Secretaries

"A Peer Reviewed Unit"

ICSI Unique Code: P2016MH056500

Place: Bangalore

Date: November 20, 2023


Kirti Kothari
Partner

Mem. No. F12007

COP: 17287

UDIN: F012007E002033721

List of Equity Shareholders as on March 31, 2023

Sr.No.	Ledger Folio No. / Client ID.	Name of shareholders	Type of Share	No of shares held	Amount per share
1.	IN303719 11103851	Mr. Bhanudas Jadhav as Nominee of Edelweiss Securities And Investments Private Limited	Equity	1	10
2.	IN303719 11103860	Mr. Deepak Mukhija as Nominee of Edelweiss Securities And Investments Private Limited	Equity	1	10
3.	IN303719 10920406	Edelweiss Securities and Investments Private Limited	Equity	1,22,55,994	10
4.	IN303438 10025069	Gamla Livförsäkringsaktiebolaget SEB Trygg Liv (Publ), Sweden	Equity	1,18,737	10
5.	IN303719 11103894	Mr. Hemal Mehta as Nominee of Edelweiss Securities And Investments Private Limited	Equity	1	10
6.	IN303719 11103976	Mr. Niranjana Risbood as Nominee of Edelweiss Securities And Investments Private Limited	Equity	1	10
7.	IN303719 11103968	Mr. Subahoo Chordia as Nominee of nominee of Edelweiss Securities And Investments Private Limited	Equity	1	10
8.	IN303719 11103984	Mr. Vinit Agrawal as nominee of Edelweiss Securities and Investments Private Limited	Equity	1	10
Total number of Equity Shares				1,23,74,737	

**CERTIFIED TRUE COPY
FOR EDELWEISS ALTERNATIVE ASSET ADVISORS LIMITED**

DEEPAK
MUKHIJA

Digitally signed by
DEEPAK MUKHIJA
Date: 2023.11.20
18:51:28 +05'30'

**DEEPAK MUKHIJA
COMPANY SECRETARY
A17454**

List of Debenture holders as on March 31, 2023

Sr. No.	Ledger Folio No. / Client ID.	Name of Debenture holders	Type of Debenture	No of Debentures held	Amount per Debenture
1.	IN300159 10289266	Trust Capital Services Indiapvtltd	Non-Convertible Debentures	1	10,00,000
2.	IN300214 20977218	Anil Mahendra Huf	Non-Convertible Debentures	3	10,00,000
3.	IN300214 27089695	Elysian Health Care Private Limited	Non-Convertible Debentures	5	10,00,000
4.	IN300360 22024425	Subhendu Roy	Non-Convertible Debentures	10	10,00,000
5.	IN301127 15084740	Sandhya Sudhir Chemburkar	Non-Convertible Debentures	6	10,00,000
6.	IN301151 24028218	Virender Pankaj	Non-Convertible Debentures	4	10,00,000
7.	IN301313 22399313	Tristar Electronics Pvt Ltd	Non-Convertible Debentures	2	10,00,000
8.	IN301330 40503709	Sunanda Dinesh	Non-Convertible Debentures	1	10,00,000
9.	IN301549 33442531	Shaila Dipak Kothari	Non-Convertible Debentures	2	10,00,000
10.	IN301549 54392526	Mahendrabhai Revandas Patel	Non-Convertible Debentures	5	10,00,000
11.	IN301549 62590934	Dipak R Kothari Huf	Non-Convertible Debentures	1	10,00,000
12.	IN301549 63106499	Harishbhai Madhavlal Patel Huf	Non-Convertible Debentures	7	10,00,000
13.	IN301549 65775600	Ae Enterprises Llp	Non-Convertible Debentures	20	10,00,000
14.	IN302679 31365013	Marzban J Patel	Non-Convertible Debentures	2	10,00,000
15.	IN302902 43580116	Rati Ajay Desai	Non-Convertible Debentures	2	10,00,000
16.	IN302927 10092634	Ruby Sen Mridha	Non-Convertible Debentures	4	10,00,000

17.	IN303028 27160542	Niva Mandal	Non-Convertible Debentures	1	10,00,000
18.	IN303028 75860438	Gagan Kumar	Non-Convertible Debentures	2	10,00,000
19.	IN303173 20351149	S Prakash	Non-Convertible Debentures	10	10,00,000
20.	IN303173 20363504	Rati Pranab Datta	Non-Convertible Debentures	5	10,00,000
21.	IN303173 20373231	Anupama Bagri	Non-Convertible Debentures	5	10,00,000
22.	IN303173 20373856	Vikram Kumar Jain	Non-Convertible Debentures	2	10,00,000
23.	IN303173 20377420	Hiten Kantilal Kotak	Non-Convertible Debentures	10	10,00,000
24.	IN303173 20377760	Tarun Chadda	Non-Convertible Debentures	2	10,00,000
25.	IN303340 10056209	Ramakrishnan K G	Non-Convertible Debentures	1	10,00,000
26.	IN304295 71700894	Meenakshi Meenakshi	Non-Convertible Debentures	1	10,00,000
27.	IN306114 11336455	Ramesh Pandey	Non-Convertible Debentures	3	10,00,000
28.	IN306114 11358508	Dhruba Ray	Non-Convertible Debentures	3	10,00,000
29.	IN300214 20656653	Farah Malik Bhanji	Non-Convertible Debentures	125	10,00,000
30.	IN300214 20656661	Farah Malik Bhanji	Non-Convertible Debentures	125	10,00,000
31.	IN300167 10157761	Jyotindra Manibhai Trivedi	Non-Convertible Debentures	10	10,00,000
32.	IN300167 10157987	Ganapati Rathinam	Non-Convertible Debentures	10	10,00,000
33.	IN300167 10173904	Virender Kaur	Non-Convertible Debentures	19	10,00,000
34.	IN300214 26385798	Geeta Parangath	Non-Convertible Debentures	2	10,00,000

35.	IN300214 26390728	Vijay Kaul	Non-Convertible Debentures	4	10,00,000
36.	IN300214 26396313	Girish Chandra Elchuri	Non-Convertible Debentures	3	10,00,000
37.	IN300214 26429124	Muthuswami Lakshminarayan	Non-Convertible Debentures	10	10,00,000
38.	IN300214 26839539	Rowena Sinai	Non-Convertible Debentures	2	10,00,000
39.	IN300214 26585777	Krishnan Srinivasan	Non-Convertible Debentures	5	10,00,000
40.	IN300360 11069469	Natisha Saraogi	Non-Convertible Debentures	20	10,00,000
41.	IN300484 30347757	Credavenue Securities Private Limited	Non-Convertible Debentures	10	10,00,000
42.	IN300888 13277337	Phiroze Dinshaw Lam	Non-Convertible Debentures	3	10,00,000
43.	IN304295 78295125	Ashwani Kumar Sawhney	Non-Convertible Debentures	50	10,00,000
44.	IN304295 81077366	Jairaj Kumar Penukonda	Non-Convertible Debentures	30	10,00,000
45.	IN300159 11260688	J B And Brothers Pvt Ltd	Non-Convertible Debentures	20	10,00,000
46.	IN300183 10176739	Sanjeev Aga	Non-Convertible Debentures	10	10,00,000
47.	IN300183 10450458	Bharat Suman Mody	Non-Convertible Debentures	5	10,00,000
48.	IN300183 11480930	Rushabh M Shah	Non-Convertible Debentures	2	10,00,000
49.	IN300183 13555832	Sameer Natwarlal Mehta	Non-Convertible Debentures	1	10,00,000
50.	IN300214 25228480	Jayesh Mehta	Non-Convertible Debentures	1	10,00,000
51.	IN300239 10870045	Ravi Sankararaman	Non-Convertible Debentures	2	10,00,000
52.	IN300239 15224963	Mullasserri Sreedhar	Non-Convertible Debentures	1	10,00,000

53.	IN300476 43508860	Ravi Agarwal	Non-Convertible Debentures	10	10,00,000
54.	IN300610 11171936	Raveesha Rao M P	Non-Convertible Debentures	3	10,00,000
55.	IN301151 12928842	Sudhir Bhaskaran Nambiar	Non-Convertible Debentures	10	10,00,000
56.	IN301330 40397932	Jemika Karna Parikh	Non-Convertible Debentures	3	10,00,000
57.	IN301330 40666636	Narayan Powertech Private Limited	Non-Convertible Debentures	20	10,00,000
58.	IN301549 15143762	Ratish Trehan	Non-Convertible Debentures	1	10,00,000
59.	IN301549 31518596	Sudhir K Patel	Non-Convertible Debentures	3	10,00,000
60.	IN301549 32200912	Bijal K Patel	Non-Convertible Debentures	4	10,00,000
61.	IN301549 33948457	Rahul Bedi	Non-Convertible Debentures	3	10,00,000
62.	IN301549 36098999	Deepak Dorairaj	Non-Convertible Debentures	2	10,00,000
63.	IN301549 51037563	T Balaji	Non-Convertible Debentures	1	10,00,000
64.	IN301549 58245795	Naina N Patel	Non-Convertible Debentures	7	10,00,000
65.	IN301549 60154533	Kadambari Lalitkumar Shah	Non-Convertible Debentures	10	10,00,000
66.	IN301549 60174215	Lalitkumar Chimanlal Shah	Non-Convertible Debentures	10	10,00,000
67.	IN302814 11898159	Preeti Dave	Non-Convertible Debentures	1	10,00,000
68.	IN302902 49832653	Divya Kumar	Non-Convertible Debentures	2	10,00,000
69.	IN303028 62028751	Sumair Jehangir Sethna	Non-Convertible Debentures	2	10,00,000
70.	IN303028 63692012	Vapi Products Industries Private Limited	Non-Convertible Debentures	20	10,00,000

71.	IN303028 71814859	Chaitri Construction Private Limited	Non- Convertible Debentures	20	10,00,000
72.	IN303028 72991688	K T Rajan	Non- Convertible Debentures	3	10,00,000
73.	IN303173 20339257	Abhishek Prakash Sharma	Non- Convertible Debentures	30	10,00,000
74.	IN303173 20339458	Gaurav Sharma	Non- Convertible Debentures	30	10,00,000
75.	IN303173 20373856	Vikram Kumar Jain	Non- Convertible Debentures	2	10,00,000
76.	IN303173 20377760	Tarun Chadda	Non- Convertible Debentures	2	10,00,000
77.	IN303173 20378318	Neeru Kumar	Non- Convertible Debentures	5	10,00,000
78.	IN303173 20380562	Kapil Tyagi	Non- Convertible Debentures	4	10,00,000
79.	IN303270 10937905	Bipin V Chemburkar	Non- Convertible Debentures	2	10,00,000
80.	IN303340 10056209	Ramakrishnan K G	Non- Convertible Debentures	3	10,00,000
81.	IN304295 74319470	Rajal Swarupkumar Chattopadhyay	Non- Convertible Debentures	3	10,00,000
82.	IN301524 30020935	Standard Chartered Bank Mauritius limited Debt	Non- Convertible Debentures	10000	1,00,000
83.	12010900 05935305	Kishan Chand Dhingra	Non- Convertible Debentures	2	10,00,000
84.	12010900 09762143	Nilesh Mahendra Kuvadia	Non- Convertible Debentures	2	10,00,000
85.	12012200 00107589	Hetal Paryank Shah	Non- Convertible Debentures	5	10,00,000
86.	12012200 00207051	Shri Govardhan Securities Pltd	Non- Convertible Debentures	20	10,00,000
87.	12032300 00779011	Nirmal Industrial Controls Pvt Ltd	Non- Convertible Debentures	10	10,00,000
88.	16014301 02387934	Jaishree Ravi	Non- Convertible Debentures	3	10,00,000

89.	12010600 01787786	Anilkumar Mithalal Huf	Non-Convertible Debentures	5	10,00,000
90.	12010600 03704952	Amitava Ghosh	Non-Convertible Debentures	3	10,00,000
91.	12010600 04543926	Anilkumar Mithalal Jain	Non-Convertible Debentures	2	10,00,000
92.	12010900 05935305	Kishan Chand Dhingra	Non-Convertible Debentures	5	10,00,000
93.	12012200 00122151	Tara B C	Non-Convertible Debentures	4	10,00,000
94.	12012200 00131409	Sanghani Jignesh Vinodkant	Non-Convertible Debentures	5	10,00,000
95.	12012200 00165447	Sanghani Vinodkant Amritlal Huf	Non-Convertible Debentures	5	10,00,000
96.	12032300 00779011	Nirmal Industrial Controls Pvt Ltd	Non-Convertible Debentures	10	10,00,000
97.	12033300 00317654	Bithika Mustaphi	Non-Convertible Debentures	1	10,00,000
98.	12033300 00532860	Roopaben Bharatbhai Patel	Non-Convertible Debentures	2	10,00,000
99.	12033300 00792504	Pravina Jagdish Sheth	Non-Convertible Debentures	20	10,00,000
100.	12033500 02130888	Sureshchandra Ramsaran Agarwal	Non-Convertible Debentures	1	10,00,000
101.	12036000 03559347	Alpa Shekhar Shukul	Non-Convertible Debentures	1	10,00,000
102.	12048400 00407097	Anar Insurance Brokers	Non-Convertible Debentures	5	10,00,000
103.	12049200 00531292	Amit Ghose	Non-Convertible Debentures	2	10,00,000
104.	12049200 02045831	Kavita Sunderrajan	Non-Convertible Debentures	5	10,00,000
105.	12081600 87650993	Sudip Basu	Non-Convertible Debentures	2	10,00,000
106.	12096100 00120468	Jyoti Purshottam Matai	Non-Convertible Debentures	2	10,00,000

107.	12025400 00380082	Shreyans Industries Limited	Non- Convertible Debentures	80	10,00,000
108.	12032300 02908740	Puneet Sikka	Non- Convertible Debentures	45	10,00,000
109.	12081601 11710326	Dileep Kumar Murukutla	Non- Convertible Debentures	3	10,00,000
110.	12058100 00208221	Ravindra Murugendra Khadabadi	Non- Convertible Debentures	6	10,00,000
111.	IN303719 10920406	Edelweiss Securities And Investments Private Limited	Compulsory Convertible Debentures	11,00,00,000 + 23,00,00,000	10
Total number of Debentures				34,00,11,062	

**CERTIFIED TRUE COPY
FOR EDELWEISS ALTERNATIVE ASSET ADVISORS LIMITED**

**DEEPAK
MUKHIJA**

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**DEEPAK MUKHIJA
COMPANY SECRETARY
A17454**