

October 22, 2024

To,
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Ref.: Scrip Code: 974637 and 976044

Sub: Outcome of Meeting of Debenture Committee of EAAA India Alternatives Limited ("the Company") held on October 22, 2024

In accordance with Regulation 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Debenture Committee of the Company at its meeting held today, subject to receipt of necessary approvals, has approved the: -

- amendments to the terms of the Non-Convertible Debentures issued under ISIN INE528L07073, the relevant Debenture Trust Deed dated February 21, 2023, Unattested Deed of Hypothecation dated March 3, 2023, and the Information Memorandum dated February 21, 2023; and
- amendments to the terms of the Non-Convertible Debentures issued under ISIN INE528L07107, the relevant Debenture Trust Deed dated September 19, 2024, Unattested Deed of Hypothecation dated September 19, 2024 and the Key Information Document dated September 25, 2024.

Kindly take the same on record.

Thanking you.

For EAAA India Alternatives Limited
(formerly known as Edelweiss Alternative Asset Advisors Limited)

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DEEPAK MUKHIJA
Date: 2024.10.22
23:10:03 +05'30'

Deepak Mukhija
Company Secretary
A17454