

April 13, 2023

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir / Madam,

Ref: Scrip Code: 973937, 973998, 974363, 974377, 974378 and 974637

Sub: Submission of Half Yearly statement for the period ended as on March 31, 2023

Pursuant to para 10.1(a) of chapter VIII of SEBI Operational Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("Circular") and as amended from time to time, please find enclosed herewith the copy of half yearly statement for the period ended as on March 31, 2023, for the listed Non-Convertible Debentures of the Company issued on private placement basis.

Kindly acknowledge the receipt and take the same on record.

Thanking you,

For Edelweiss Alternative Asset Advisors Limited

**Deepak
Mukhija**

Digitally signed by
Deepak Mukhija
Date: 2023.04.13
11:11:13 +05'30'

Deepak Mukhija
Company Secretary
A17454

Encl: As above

Sr. No.	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt. issued (in Rupees)	Amt. outstanding (in Rupees)
1.	INE528L07016	18-May-2022	17-May-2024	Linked to G-Sec	On Maturity	None	30,00,00,000	32,53,39,684
2.	INE528L07024	16-June-2022	15-June-2024	Linked to G-Sec	On Maturity	None	20,00,00,000	21,53,04,428
3.	INE528L07032	17-Nov-2022	16-Nov-2024	Linked to G-Sec	On Maturity	None	25,00,00,000	25,94,41,966
4.	INE528L07040	22-Nov-2022	21-Aug-2025	Linked to G-Sec	On Maturity	None	7,50,00,000	7,62,42,062
5.	INE528L07057	22-Nov-2022	21-Jan-2025	Linked to G-Sec	On Maturity	None	10,30,00,000	10,48,68,589
6.	INE528L07040	21-Dec-2022	21-Aug-2025	Linked to G-Sec	On Maturity	None	2,00,00,000 (Actual Received was Rs. 1,97,76,620/-, as the debentures were issued at a discount of Rs. 11,169/- per debenture)	2,00,14,230
7.	INE528L07040	29-Dec-2022	21-Aug-2025	Linked to G-Sec	On Maturity	None	5,00,00,000 (Actual Received was Rs. 4,98,44,200/-, as the debentures were issued at a discount of Rs. 3,116/- per debenture)	5,01,10,600
8.	INE528L07057	29-Dec-2022	21-Jan-2025	Linked to G-Sec	On Maturity	None	2,10,00,000 (Actual Received was Rs. 2,10,31,248/-, as the debentures were issued at a premium of Rs. 1,488/- per debenture)	2,12,27,723
9.	INE528L07040	30-Jan-2023	21-Aug-2025	Linked to G-Sec	On Maturity	None	4,30,00,000 (Actual Received was Rs. 4,36,93,246/-, as the debentures were issued at a premium of Rs. 16,122/- per debenture)	4,43,90,155
10.	INE528L07073	01-March-2023	1-Sept-2026	10.83% per annum	Quarterly	None	100,00,00,000	100,91,98,082

Edelweiss Alternative Asset Advisors Limited

Corporate Identity Number: U67190MH2008PLC182205

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098 | Tel. no. +91 (22) 4009 4400

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